

## Marty Miller, Partner Strategy & Resources, LLC

Prior to becoming a Partner at Strategy & Resources, LLC in January 2019, Marty Miller was principal of Clear Path Consulting, a firm she founded in 2003 to provide practice management coaching to successful financial advisory firms across the nation. Marty also spent 18 years with Lincoln Financial Advisors, and was a Regional CEO, building their firm in Orange County, California.



Marty admires the work that financial advisors do for so many. Her purpose has always been to help each firm realize their potential, increasing confidence and enjoyment for everyone. She is proud to lead the Strategy & Resources Practice Management Core Service division, where she takes a hands-on approach to implementing real and sustainable change for clients, increasing efficiencies, enjoyment and profitability.

A columnist for the *Executive Roundtable Journal*, Marty's "Advisor Insights" contributions have been well received by an elite list of executive subscribers within the fintech realm, financial planning profession, and financial services industry.

Marty graduated from Arizona State University and holds a B.A. in music theory and composition. She lives in Scottsdale, Arizona where she enjoys time with family and friends.

Here's how to reach Marty Miller: [MMiller@StrategyResources.com](mailto:MMiller@StrategyResources.com) or 937-938-8408.



Strategy & Resources is a full-service consulting firm offering deep expertise within the Financial Services industry. We are well positioned to help our clients drive transformational change at a fast, but prudent pace, with limited risk, and maximum results.

As a top executive, you are focused on running a great business while ensuring that the executive leadership team is aligned when it comes to generating your collective vision and goals. The C-Suite will always have a lot riding on the strategic decisions.

Visit our website, [www.StrategyResources.com](http://www.StrategyResources.com), to see how we can help you change the outcome more effectively, and with less risk.